

Understanding is better than knowing.



Wentzel Consulting
Financial Services / Financiële Dienste

Why?

With our expert insight you gain

a thorough understanding of your need for insurance and a custom-made investment portfolio to ensure you are adequately covered.

How?



By giving you the proper knowledge

and expert advice, we can help you unlock a wealth of financial freedom.

And then we'll show you how, by building your own unique portfolio, we can optimise your premiums resulting in the **steady reduction of insurance necessity**. Not only saving you money, but giving you peace of mind.

Fact

Generating an income is dependant on your physical and mental capability...

It is therefore of utmost importance that you protect yourself against the loss of income due to injury or illness, plan for your retirement, secure your children's future needs and invest your hard earned capital in ways that offer the best returns.

Simple

With a prestigious track record in both short and long-term insurance and access to leading underwriters, we are able to pinpoint exactly which areas of your portfolio need specific cover and where to invest.

To achieve this, our expertise include:

Protection of Wealth

- Life Cover
- Disability Protection
- Medical Aid Planning
- Bond Settlement
- Insurance Premium Reduction
- Debt Reduction / Cancellation

Creation of Wealth

- Retirement Planning
- Children Education Savings
- Domestic & Offshore Investments
- Business Assurance
- Investment Management
- Self-Insurance / Asset Investment



Who?

Insurance is our passion and we're here to help you... so we have partnered with reputable companies to offer solutions to your financial and insurance requirements.

Life and Health Partners	Health Partners
Momentum Sanlam Discovery Old Mutual Liberty Life Metropolitan PPS	Fedhealth Pharos Munimed Topmed Bestmed
Investment Partners	Life Partners:
Plexus Asset Management Allan Gray Asset Management Sand's Investments Coronation Asset Management	Odyssey FMI Altrisk AIG
Specialised services	
FJMO Attorneys (Durbanville) FIN Invest Auditors (Tygerwaterfront)	





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As the son of cycling and triathlon legend, Hennie Wentzel, I've grown accustomed to success in our family. Being first in the Tandem August Tour with my father and winning the Burger-Sanlam cycle race at the age of sixteen I started understanding what it took to be a winner. In the same way, I would like to show you how to have a winning portfolio.

As a licensed financial adviser, health care broker, and recently awarded Commissioner of Oath status, I am well-equipped to advise you on a wide range of financial products.

*Give me a call today
on 082 462 2212*

and I'll give you a graphic illustration of how to achieve your objectives in real terms.

Konrad Wentzel ”



Wentzel Consulting

Financial Services / Finansiële Dienste

Insurance

Investment

Solutions

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